



PORTFOLIO COMPANIES

APEX Microtechnology - Arizona - Power operational amplifiers - www.apexanalog.com

Isonas Inc. - Colorado - Pure IP access control, patented hardware and software offering on premise and cloud - www.isonas.com

Navigator Business Solutions - Utah - Enterprise application integrator - www.nbs-us.com

Tiempo Development LLC - Arizona - Outsourced enterprise software development services - www.tiempodev.com

BioVigilant Systems - Arizona - Microbial detection devices

KIOSK Information Systems - Colorado - Designer and manufacturer of self-service kiosk hardware and software

LumenIQ - Washington State - Display technology and imaging applications

Steton Technology - Utah - Mobile performance management software

Tiros - Arizona - Semiconductor capital equipment

VTI Instruments - California - Precision, modular test instruments

Worldlink Integration - California - Technology deployment services

Alerion is a private equity firm focusing specifically on sectors within the broader technology industry. We are interested in later-stage, middle market companies whose owners wish to fully or partially liquidate their positions. Alerion brings a wealth of technology industry management and operating experience to our investments, portfolio companies and management teams. Alerion portfolio teams benefit from our focus in providing management resources and expertise.

TRANSACTION TYPES

- Recapitalizations
- Management-Led Buyouts
- Leveraged Buyouts
- Divestitures
- Growth Capital

FINANCIAL ASPECTS

- Gross Enterprise Value - \$5-50MM
- Annual Revenues - \$5-\$100MM
- EBITDA - \$1.5MM (Minimum)

TECHNOLOGY FOCUS

- Hardware and Devices
- Electronics
- Instrumentation
- Semiconductor
- Software
- Business Technology Services
- Technology Enabled Services
- Security and Defense

Alerion looks for opportunities in a definable market with significant growth opportunities. Our investment targets span the U.S., with particular attention to companies headquartered in the Western U.S.

The Power of Capital and the Insight of Experience®