



A L E R I O N
Capital Group, LLC

The Power of Capital and the Insight of Experience®

PORTFOLIO & PRIOR INVESTMENTS

MACPanel - *N Carolina* – High-performance connectivity solutions for automated test systems - www.macpanel.com

MicroAge - *Arizona* – Technology services and solutions provider - www.microage.com

Navigator Business Solutions - *Utah* – Cloud ERP application integration and add-on software – www.nbs-us.com

APEX Microtechnology - *Arizona* - Power operational amplifiers

BioVigilant Systems - *Arizona* - Microbial detection devices

Isonas - *Colorado* – Cloud based access control software, controlling on-premise hardware and delivered as an IoT patented platform

KIOSK Information Systems - *Colorado* - Designer and manufacturer of self-service kiosk hardware, software and cloud management

LumenIQ - *Washington State* - Display technology and imaging applications

Steton Technology - *Utah* - Mobile performance management and compliance software

Tiempo Development - *Arizona* – Nearshore outsourced and agile enterprise software development as a subscription service

Tiros - *Arizona* - Semiconductor capital equipment

VTI Instruments - *California* - Precision, modular IP based test instruments

Worldlink Integration - *California* – National, multi-site technology deployment services

Alerion is a private equity firm focusing specifically on sectors within the broader technology industry. We are interested in later-stage, middle market companies whose owners wish to fully or partially liquidate their positions. Alerion brings a wealth of technology industry management and operating experience to our investments, portfolio companies and management teams. Alerion portfolio teams benefit from our focus in providing management resources and expertise.

TRANSACTION TYPES

- Divestitures
- Growth Capital
- Leveraged Buyouts
- Management-Led Buyouts
- Recapitalizations

FINANCIAL ASPECTS

- Gross Enterprise Value - \$5-50MM
- Annual Revenues - \$5-\$100MM
- EBITDA - \$1.0MM (Minimum)

TECHNOLOGY FOCUS

- Business Technology Services
- Electronics
- Hardware and Devices
- Instrumentation
- Semiconductor
- Software
- Security
- Technology Enabled Services

Alerion looks for opportunities in a definable market with significant growth opportunities. Our investment targets span the U.S., with particular attention to companies headquartered in the Western U.S.